

SIPP 1985 Wave 08 Topical Module Data Dictionary

** *** PART A - ANNUAL INCOME AND RETIREMENT ACCOUNTS ***
** ***

D TM8000 1 5481
 CHECK ITEM T1.
 ARE THE NAMES OF ANY BUSINESSES
 LISTED FOR ... ON THE CONTROL CARD?
V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8006.
V 2 .NO.

D TM8002 1 5482

CHECK ITEM T2.
WERE INTERVIEWS OBTAINED FOR ... FOR
EACH OF THE 4TH, 5TH, 6TH AND 7TH
WAVES?

V 0 .NOT APPLICABLE.
V 1 .YES - SKIP TO TM8284.
V 2 .NO.

D TM8004 1 5483
DID ... OWN AND OPERATE A BUSINESS
AT ANY TIME DURING CALENDAR YEAR
1986?

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO - SKIP TO TM8284.

D TM8006 2 5484
HOW MANY DIFFERENT BUSINESSES DID
OWN AND OPERATE DURING CALENDAR
YEAR 1986?

V 0 .NOT APPLICABLE.
V 1 .BUSINESS.
V 2 .2 BUSINESSES.
V 3 .3+ BUSINESSES.

**
** FIELDS TMIND1-TM8020, TM8104-TM8126,
** TM8202-TM8222, AND TM8274 APPLY TO
** FIRST BUSINESS.
**

D TMIND1 3 5486
THREE DIGIT INDUSTRY CODE FOR
BUSINESS IN TM8010-TM8020.

V 0 .NOT APPLICABLE.

D TM8010 2 5489
CHECK ITEM T3 FOR BUSINESS.
TRANSCRIBE ID NUMBER FOR THIS
BUSINESS FROM CONTROL CARD ITEM 43.

V 0 .NOT APPLICABLE.
V 1-9 .ID NUMBER OF BUSINESS.
V -3 .NOT LISTED ON CONTROL CARD.

D TM8012 1 5491
CHECK ITEM T4 FOR BUSINESS.
HAS INFORMATION ABOUT THIS BUSINESS
ALREADY BEEN OBTAINED IN AN INTER-
VIEW FOR ANOTHER HOUSEHOLD MEMBER?

V 0 .NOT IN UNIVERSE.

V 1 .YES.
V 2 .NO. - SKIP TO TM8018.

D TM8014 3 5492
PERSON NUMBER OF OTHER OWNER OF
BUSINESS.

V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8016 2 5495
BUSINESS ID NUMBER OF BUSINESS
FOR OTHER OWNER.

V 0 .NOT APPLICABLE.
V 1-9 .ID NUMBER OF BUSINESS.
.- SKIP TO TM8274.
V -3 .NONE. - SKIP TO TM8274.

D TM8018 2 5497
WHAT WAS THE FORM OF THIS (BUSINESS/
PRACTICE)? - WAS IT A SOLE PROPRI-
ETORSHIP, A PARTNERSHIP, OR A COR-
PORATION?

V 0 .NOT APPLICABLE.
V 1 .SOLE PROPRIETORSHIP.
V 2 .PARTNERSHIP.
V 3 .CORPORATION. - SKIP TO TM8274.
V -1 .DON'T KNOW.

D TM8020 1 5499
WAS THIS BUSINESS PRIMARILY
LOCATED IN... 'S OWN HOME OR
SOMEWHERE ELSE?

V 0 .NOT APPLICABLE.
V 1 .OWN HOME.
V 2 .SOMEWHERE ELSE.

**
** FIELDS TM8104-TM8126 APPLY TO
** THE FIRST BUSINESS.
**

D TM8104 1 5500
CHECK ITEM T5 FOR BUSINESS.
IS "SOLE PROPRIETORSHIP" MARKED IN
TM8018?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8118.
V 2 .NO.

D TM8106 2 5501

WERE ANY OTHER MEMBERS OF THIS
HOUSEHOLD PART OWNERS OF THIS
(BUSINESS/PRACTICE)?

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM8116.
V -1 .DON'T KNOW. - SKIP TO TM8116.

**
** THE NEXT TWO FIELDS (TM8108 AND
** TM8110) ARE PERSON NUMBERS IN ANSWER
** TO THE QUESTION:
** "WHICH OTHER HOUSEHOLD MEMBERS WERE
** OWNERS?"
**

D TM8108 3 5503
V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8110 3 5506
V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8112 1 5509
WAS THIS (BUSINESS/PRACTICE) OWNED
ENTIRELY BY MEMBERS OF THIS HOUSE-
HOLD?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8116.
V 2 .NO.

D TM8114 2 5510
WHAT PERCENTAGE OF THIS (BUSINESS/
PRACTICE) WAS OWNED BY MEMBERS OF
THIS HOUSEHOLD?

V 0 .NOT APPLICABLE.
V 1-99 .PERCENT OWNED BY HOUSEHOLD.
V -1 .DON'T KNOW.

D TM8116 2 5512
WHAT PERCENTAGE OF THIS (BUSINESS/
PRACTICE) DID...OWN IN...S OWN
NAME?

V 0 .NOT APPLICABLE.
V 1-99 .PERCENT OWNED BY ...
V -1 .DON'T KNOW.

D TM8126 1 5514
CHECK ITEM T7 FOR BUSINESS.

IS "SOLE PROPRIETORSHIP" MARKED IN
TM8018?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8274.
V 2 .NO.

**
** THE NEXT TWO FIELDS ARE POSSIBLE
** ANSWERS TO THE QUESTION:
** " WHAT WAS... 'S NET INCOME FROM THIS
** (BUSINESS/PRACTICE) IN 1986?"
**

D TM8204 2 5515
INDICATION OF LOSS.
V 0 .NOT APPLICABLE.
V -4 .LOST MONEY. - ENTER LOSS IN
.TM8202 AND SKIP TO TM8208.

D TM8208 1 5517
CHECK ITEM T8 FOR BUSINESS.
WERE ANY OTHER HOUSEHOLD MEMBERS
PART OWNERS OF THIS BUSINESS?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM8274.

D TM8210 2 5518
APART FROM THE NET INCOME ALREADY
REPORTED FOR ..., DID (OTHER HOUSE-
HOLD OWNERS) RECEIVE ANY NET INCOME
IN 1986 FROM THIS (BUSINESS/
PRACTICE)?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM8274.
V -1 .DON'T KNOW. - SKIP TO TM8274.

**
** THE NEXT SIX FIELDS ARE POSSIBLE
** ANSWERS FOR THE PERSON NUMBERS INDI-
** CATED TO THE QUESTION:
** " WHAT WAS THE AMOUNT OF NET INCOME
** THAT WAS RECEIVED BY (OTHER HOUSE-
** HOLD OWNERS)?"

D TM8212 3 5520
PERSON NUMBER OF FIRST CO-OWNER OF
BUSINESS.
V 0 .NOT APPLICABLE.

V 101-999 .PERSON NUMBER.

D TM8216 2 5523
INDICATION OF LOSS FOR BUSINESS
FOR FIRST CO-OWNER.

V 0 .NOT APPLICABLE.

V -4 .LOST MONEY.

D TM8218 3 5525
PERSON NUMBER OF SECOND CO-OWNER OF
BUSINESS.

V 0 .NOT APPLICABLE.

V 101-999 .PERSON NUMBER.

D TM8222 2 5528
INDICATION OF LOSS FOR BUSINESS
FOR SECOND CO-OWNER.

V 0 .NOT APPLICABLE.

V -4 .LOST MONEY.

D TM8274 1 5530

CHECK ITEM T9.

IS ANOTHER BUSINESS?

V 0 .NOT APPLICABLE.

V 1 .YES.

V 2 .NO. - GO TO TM8282.

**

** FIELDS TMIND2-TM8070, TM8154-TM8176, AND
** TM8262-TM8272 APPLY TO THE SECOND BUSINESS.
**

D TMIND2 3 5531
THREE DIGIT INDUSTRY CODE FOR
BUSINESS IN TM8060-TM8070.

V 0 .NOT APPLICABLE.

D TM8060 2 5534
CHECK ITEM T3 FOR BUSINESS.
TRANSCRIBE ID NUMBER FOR THIS
BUSINESS FROM CONTROL CARD ITEM 43

V 0 .NOT APPLICABLE.

V 1-9 .ID NUMBER OF BUSINESS.

V -3 .NOT LISTED ON CONTROL CARD.

D TM8062 1 5536
CHECK ITEM T4 FOR BUSINESS.
HAS INFORMATION ABOUT THIS BUSINESS
ALREADY BEEN OBTAINED IN AN INTER-
VIEW FOR ANOTHER HOUSEHOLD MEMBER?

V 0 .NOT UNIVERSE.
V 1 .YES.
V 2 .NO. - SKIP TO TM8068.

D TM8064 3 5537
PERSON NUMBER OF OTHER OWNER OF
BUSINESS.

V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8066 2 5540
BUSINESS ID NUMBER OF BUSINESS
FOR OTHER OWNER.

V 0 .NOT APPLICABLE.
V 1-9 .ID NUMBER OF BUSINESS. - SKIP
TO TM8276.
V -3 .NONE. - SKIP TO TM8276.

D TM8068 2 5542
WHAT WAS THE FORM OF THIS (BUSINESS/
PRACTICE) - WAS IT A SOLE PROPRI-
ETORSHIP, A PARTNERSHIP, OR A COR-
PORATION?

V 0 .NOT APPLICABLE.
V 1 .SOLE PROPRIETORSHIP.
V 2 .PARTNERSHIP.
V 3 .CORPORATION. - SKIP TO TM8276.
V -1 .DON'T KNOW.

D TM8070 1 5544
WAS THIS BUSINESS PRIMARILY
LOCATED IN ...'S OWN HOME OR
SOMEWHERE ELSE?

V 0 .NOT APPLICABLE.
V 1 .OWN HOME.
V 2 .SOMEWHERE ELSE.

D TM8154 1 5545
CHECK ITEM T5 FOR BUSINESS.
IS "SOLE PROPRIETORSHIP" MARKED IN
TM8068?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8168.
V 2 .NO.

D TM8156 2 5546
WERE ANY OTHER MEMBERS OF THIS
HOUSEHOLD PART OWNERS OF THIS
(BUSINESS/PRACTICE)?

V 0 .NOT APPLICABLE.

V 1 .YES.
V 2 .NO. - SKIP TO TM8166.
V -1 .DON'T KNOW.- SKIP TO TM8166.

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THE NEXT TWO FIELDS (TM8158 AND
TM8160) ARE PERSON NUMBERS IN ANSWER
TO THE QUESTION:
"WHICH OTHER HOUSEHOLD MEMBERS WERE
OWNERS?"

D TM8158 3 5548
V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8160 3 5551
V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8162 1 5554
WAS THIS (BUSINESS/PRACTICE) OWNED
ENTIRELY BY MEMBERS OF THIS HOUSE-
HOLD?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8166.
V 2 .NO.

D TM8164 2 5555
WHAT PERCENTAGE OF THIS (BUSINESS/
PRACTICE) WAS OWNED BY MEMBERS OF
THIS HOUSEHOLD?

V 0 .NOT APPLICABLE.
V 1-99 .PERCENT OWNED BY HOUSEHOLD.
V -1 .DON'T KNOW.

D TM8166 2 5557
WHAT PERCENTAGE OF THIS (BUSINESS/
PRACTICE) DID ... OWN IN ...'S OWN
NAME?

V 0 .NOT APPLICABLE.
V 1-99 .PERCENT OWNED BY ...
V -1 .DON'T KNOW.

D TM8176 1 5559
CHECK ITEM T7 FOR BUSINESS ONE.
IS "SOLE PROPRIETORSHIP" MARKED IN
TM8018?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM8276.
V 2 .NO.

**
** THE NEXT TWO FIELDS ARE POSSIBLE
** ANSWERS TO THE QUESTION:
** "WHAT WAS ...'S NET INCOME FROM THIS
** (BUSINESS/PRACTICE) IN 1985?"
**

D TM8254 2 5560
V 0 .NOT APPLICABLE.
V -4 .LOST MONEY. - ENTER LOSS IN
TM8252 AND SKIP TO TM8258.

D TM8258 1 5562
CHECK ITEM T8 FOR BUSINESS.
WERE ANY OTHER HOUSEHOLD MEMBERS
PART OWNERS OF THIS BUSINESS?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM8276.

D TM8260 2 5563
APART FROM THE NET INCOME ALREADY
REPORTED FOR ..., DID (OTHER HOUSEHOLD
OWNERS) RECEIVE ANY NET INCOME IN
1985 FROM THIS (BUSINESS/PRACTICE)?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM8276.
V -1 .DON'T KNOW. - SKIP TO TM8276.

**
** THE NEXT SIX FIELDS ARE POSSIBLE
** ANSWERS FOR THE PERSON NUMBERS INDI-
** CATED TO THE QUESTION:
** "WHAT WAS THE AMOUNT OF NET INCOME
** THAT WAS RECEIVED BY (OTHER HOUSE-
** HOLD MEMBERS)?"
**

D TM8262 3 5565
PERSON NUMBER OF FIRST CO-OWNER OF
BUSINESS.
V 0 .NOT APPLICABLE.
V 101-999 .PERSON NUMBER.

D TM8266 2 5568
INDICATION OF LOSS FOR BUSINESS
FOR FIRST CO-OWNER.
V 0 .NOT APPLICABLE.

V -4 .LOST MONEY.

D TM8268 3 5570
PERSON NUMBER OF SECOND CO-OWNER OF
BUSINESS.

V 0 .NOT APPLICABLE.

V 101-999 .PERSON NUMBER.

D TM8272 2 5573
INDICATION OF LOSS FOR BUSINESS
FOR SECOND CO-OWNER.

V 0 .NOT APPLICABLE.

V -4 .LOST MONEY.

D TM8276 1 5575
CHECK ITEM T10.
IS THE NUMBER OF BUSINESSES MARKED
IN TM8006 THREE OR MORE?

V 0 .NOT APPLICABLE.

V 1 .YES.

V 2 .NO. - SKIP TO TM8282.

**

** THE NEXT TWO FIELDS ARE POSSIBLE

** ANSWERS TO THE QUESTION:

** "WHAT WAS ...'S NET INCOME FROM ...'S

** OTHER BUSINESSES IN 1985?"

**

D TM8280 2 5576
INDICATION OF LOSS.

V 0 .NOT APPLICABLE.

V -4 .LOST MONEY.

D TM8282 1 5578
CHECK ITEM T11.
WAS ... IDENTIFIED AS THE OWNER OF A
CORPORATION IN TM8014 OR TM8064?

V 0 .NOT APPLICABLE.

V 1 .YES. - SKIP TO TM8290.

V 2 .NO.

D TM8284 1 5579
CHECK ITEM T12.
ARE THE NAMES OF ANY EMPLOYERS
LISTED FOR ... ON THE CONTROL CARD?

V 0 .NOT APPLICABLE.

V 1 .YES. - SKIP TO TM8290.

V 2 .NO.

D TM8286 1 5580

CHECK ITEM T13.

WERE INTERVIEWS OBTAINED FOR ... FOR
EACH OF THE 4TH, 5TH, 6TH, AND
7TH WAVES?

V 0 .NOT APPLICABLE.

V 1 .YES. - SKIP TO TM9100.

V 2 .NO.

D TM8288 1 5581

DID ... WORK AT A PAID JOB AT ANY TIME
DURING CALENDAR YEAR 1985?

V 0 .NOT APPLICABLE.

V 1 .YES.

V 2 .NO. - SKIP TO TM9100.

D TM8290 2 5582

FOR HOW MANY DIFFERENT EMPLOYERS DID
... WORK DURING CALENDAR YEAR 1985?

V 0 .NOT APPLICABLE.

V 1-20 .NUMBER OF EMPLOYERS.

V -3 .NONE. - SKIP TO TM9100.

**

** FIELDS TM8310-TM8324, TM8676-TM8682,
** TM8800-TM8806, AND TM8956 APPLY TO
** EMPLOYER ONE.
**

D TMIND3 3 5584

THREE DIGIT INDUSTRY CODE FOR
EMPLOYER IN TM8310-TM8320.

V 0 .NOT APPLICABLE.

D TMOCC3 3 5587

THREE DIGIT OCCUPATION CODE FOR
EMPLOYER IN TM8310-TM8320.

V 0 .NOT APPLICABLE.

D TM8956 1 5590

CHECK ITEM T16 FOR EMPLOYER ONE.
IS ANOTHER EMPLOYER LISTED ?

V 1 .YES. - COMPLETE TM8310
.FOR NEXT EMPLOYER.

V 2 .NO. - SKIP TO TM9100.

**

** FIELDS TM8360-TM8376, TM8726-TM8732, AND
** TM8850-TM8856 APPLY TO EMPLOYER TWO.
**

D TMIND4 3 5591
 THREE DIGIT INDUSTRY CODE FOR
 EMPLOYER IN TM8360-TM8370.
 V 0 .NOT APPLICABLE.

D TMOCC4 3 5594
 THREE DIGIT OCCUPATION CODE FOR
 EMPLOYER IN TM8360-TM8370.
 V 0 .NOT APPLICABLE.

D TM9330 2 5597
 DOES ... HAVE AN INDIVIDUAL RETIREMENT
 ACCOUNT - AN IRA - IN ...'S OWN
 NAME?
 V 0 .NOT APPLICABLE.
 V 1 .YES.
 V 2 .NO. - SKIP TO TM9358.
 V -1 .DON'T KNOW. - SKIP TO TM9358.

D TM9332 2 5599
 DID ... MAKE ANY CONTRIBUTIONS TO IRA
 ACCOUNTS WHICH APPLIED TO ...'S 1985
 TAX RETURN?
 V 0 .NOT APPLICABLE.
 V 1 .YES.
 V 2 .NO. - SKIP TO TM9336.
 V -1 .DON'T KNOW. - SKIP TO TM9336.

D TM9336 2 5601
 DID ... MAKE ANY WITHDRAWALS FROM
 ... 'S IRA ACCOUNTS DURING 1985?
 V 0 .NOT APPLICABLE.
 V 1 .YES.
 V 2 .NO. - SKIP TO TM9340.
 V -1 .DON'T KNOW. - SKIP TO TM9340.

**
 ** THE NEXT EIGHT FIELDS ARE POSSIBLE
 ** RESPONSES TO THE QUESTION:
 ** "WHAT TYPES OF ASSETS DID ... HAVE IN
 ** ... 'S IRA ACCOUNTS DURING 1985?"
 ** IN THE FIRST SEVEN CASES THE RANGE
 ** OF ANSWERS IS:
 ** 0 .NOT MARKED AS AN ASSET
 ** .OR NOT APPLICABLE.
 ** 1 .MARKED AS AN ASSET.
 **

D TM9342 1 5603

CERTIFICATES OF DEPOSIT OR OTHER
SAVINGS CERTIFICATES.

D TM9344 1 5604
MONEY MARKET FUNDS.

D TM9346 1 5605
U.S. GOVERNMENT SECURITIES.

D TM9348 1 5606
MUNICIPAL OR CORPORATE BONDS.

D TM9350 1 5607
U.S. SAVINGS BONDS.

D TM9352 1 5608
STOCKS OR MUTUAL FUND SHARES.

D TM9354 1 5609
OTHER ASSETS.

D TM9356 1 5610
V 0 .NOT APPLICABLE.
V 1 .DON'T KNOW.

D TM9358 2 5611
DOES ... HAVE A KEOGH ACCOUNT IN ...'S
OWN NAME?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9386.
V -1 .DON'T KNOW. - SKIP TO TM9386.

D TM9360 2 5613
DID ... MAKE ANY CONTRIBUTIONS TO A
KEOGH ACCOUNT WHICH APPLIED TO ...'S
1985 TAX RETURN?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9364.
V -1 .DON'T KNOW. - SKIP TO TM9364.

D TM9364 2 5615
DID ... MAKE ANY WITHDRAWALS FROM ...'S
KEOGH ACCOUNTS DURING 1985?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9368.
V -1 .DON'T KNOW. - SKIP TO TM9368.

** THE NEXT EIGHT FIELDS ARE POSSIBLE
** RESPONSES TO THE QUESTION:
** "WHAT TYPES OF ASSETS DID ... HAVE IN
** ...'S KEOGH ACCOUNTS DURING 1985?"
** IN THE FIRST SEVEN CASES THE RANGE
** OF ANSWERS IS:
** 0 .NOT MARKED AS AN ASSET
** OR NOT APPLICABLE.
** 1 .MARKED AS AN ASSET.
**

D TM9370 1 5617
CERTIFICATES OF DEPOSIT OR OTHER
SAVINGS CERTIFICATES.

D TM9372 1 5618
MONEY MARKET FUNDS.

D TM9374 1 5619
U.S. GOVERNMENT SECURITIES.

D TM9376 1 5620
MUNICIPAL OR CORPORATE BONDS.

D TM9378 1 5621
U.S. SAVINGS BONDS.

D TM9380 1 5622
STOCKS OR MUTUAL FUND SHARES.

D TM9382 1 5623
OTHER ASSETS.

D TM9384 1 5624
V 0 .NOT APPLICABLE.
V 1 .DON'T KNOW.

D TM9386 2 5625
DURING 1985, DID ... PARTICIPATE IN A SALARY
REDUCTION PLAN, SOMETIMES CALLED A 401K
PLAN?

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9390.
V -1 .DON'T KNOW. - SKIP TO TM9390.

D TMEBCNT 3 5627
NUMBER OF ITEMS WITH DATA ON
THIS RECORD.

** ***
** *** PART B - PROPERTY AND INCOME TAXES. ***
** ***

D TM9390 1 5630

CHECK ITEM T26.
HAS TAX INFORMATION FOR ... ALREADY
BEEN OBTAINED IN AN INTERVIEW FOR A
SPOUSE WITH WHOM ... FILED A JOINT
RETURN?

V 0 .NOT APPLICABLE.
V 1 .YES. - SKIP TO TM9476.
V 2 .NO.

D TM9392 1 5631

DID ... FILE A FEDERAL INCOME TAX
RETURN FOR 1985?

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9476.

D TM9394 1 5632

DO YOU HAVE A COPY OF THE TAX FORM
OR A WORKSHEET THAT YOU COULD REFER
TO FOR THE NEXT FEW QUESTIONS?

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO.

D TM9396 1 5633

WHAT WAS ...'S FILING STATUS ON ...'S
1985 FEDERAL TAX RETURN? DID ... FILE
AS -

V 1 .A SINGLE TAXPAYER?
V 2 .MARRIED, FILING A JOINT RETURN?
V 3 .MARRIED, FILING SEPARATELY?
V 4 .UNMARRIED HEAD OF HOUSEHOLD?
V 5 .QUALIFYING WIDOW(ER) WITH
DEPENDENT CHILD?
V 6 .DON'T KNOW.

D TM9398 2 5634

WHAT WERE THE TOTAL NUMBER OF EXEMP-
TIONS CLAIMED ON ...'S TAX RETURN?

V 1 .1 EXEMPTIONS.
V 2 .2 EXEMPTIONS.
V 3 .3-5 EXEMPTIONS.
V 4 .6 OR MORE EXEMPTIONS.
V -1 .DON'T KNOW.

D TM9414 1 5636
DID ... CLAIM EXEMPTIONS FOR ANY
DEPENDENTS THAT LIVED OUTSIDE OF
... 'S HOME FOR THE ENTIRE YEAR?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9282.

**
** THE NEXT TWO FIELDS ARE POSSIBLE
** RESPONSES TO THE QUESTION:
** "WHAT WAS THE RELATIONSHIP OF THIS
** PERSON TO ... ?
** IN EACH CASE THE RANGE OF ANSWERS
** IS:
** 0 .NOT APPLICABLE.
** 1 .PARENT.
** 2 .CHILD.
** 3 .BROTHER/SISTER.
** 4 .OTHER.
**

D TM9416 1 5637
FIRST DEPENDENT.

D TM9418 1 5638
SECOND DEPENDENT.

D TM9420 2 5639
DID ... FILE FORM 1040, THE LONG FORM
OR DID ... FILE ONE OF THE SHORT FORMS
1040A OR 1040EZ?
V 0 .NOT APPLICABLE.
V 1 .FORM 1040.
V 2 .FORM 1040A. - SKIP TO TM9428.
V 3 .FORM 1040EZ. - SKIP TO TM9428.
V -1 .DON'T KNOW. - SKIP TO TM9428.

**
** THE NEXT THREE FIELDS ARE POSSIBLE
** RESPONSES TO THE QUESTION:
** "IS THERE ANY ATTACHED FORM ON ... 'S 1985
** TAX RETURN?"
** IN EACH CASE THE RANGE OF ANSWERS
** IS:
** 0 .NOT APPLICABLE.
** 1 .YES.
** 2 .NO.
** -1 .DON'T KNOW.

D TM9422 2 5641
SCHEDULE A - ITEMIZED DEDUCTIONS.

D TM9424 2 5643
SCHEDULE D - CAPITAL GAINS AND
LOSSES.

D TM9426 2 5645
SCHEDULE E - SUPPLEMENTAL INCOME
SCHEDULE.

D TM9486 1 5647
CHECK ITEM T35.
ARE ...'S LIVING QUARTERS -
V 0 .NOT APPLICABLE.
V 1 .OWNED OR BEING BOUGHT?
V 2 .RENTED FOR CASH? - SKIP TO TM9610.
V 3 .OCCUPIED WITHOUT CASH PAYMENT? -
.SKIP TO TM9610.

D TM9488 1 5648
CHECK ITEM T36.
INTERVIEW STATUS OF ...'S SPOUSE.
V 0 .NOT APPLICABLE.
V 1 .NO SPOUSE IN HOUSEHOLD.
V 2 .INTERVIEW FOR SPOUSE NOT YET
.CONDUCTED.
V 3 .INTERVIEW FOR SPOUSE ALREADY
.CONDUCTED. - SKIP TO TM9610.

D TM9490 1 5649
DID ... PAY ANY PROPERTY TAXES ON ...'S
RESIDENCE(S) IN 1985?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9610.

D TM9492 1 5650
DID ... PAY THESE JOINTLY WITH SOME-
ELSE LIVING HERE?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9498.

**
** THE NEXT TWO FIELDS ARE POSSIBLE
** RESPONSES TO THE QUESTION:
** "WHO MADE THESE JOINT PAYMENTS
** WITH ... ?"

** IN EACH CASE THE RANGE OF ANSWERS
** IS:
** 0 .NOT APPLICABLE.
** 101-999 .PERSON NUMBER.

D TM9494 3 5651
PERSON ONE.

D TM9496 3 5654
PERSON TWO.

D TM9498 2 5657
WHAT WAS THE PROPERTY TAX BILL FOR
... 'S RESIDENCE(S) IN 1985?

V 0 .NOT APPLICABLE.
V 1 .AMOUNT UNDER \$100.
V 2 .AMOUNT FROM \$100 TO \$199.
V 3 .AMOUNT FROM \$200 TO \$299.
V 4 .AMOUNT FROM \$300 TO \$399.
V 5 .AMOUNT FROM \$400 TO \$499.
V 6 .AMOUNT FROM \$500 TO \$599.
V 7 .AMOUNT FROM \$600 TO \$699.
V 8 .AMOUNT FROM \$700 TO \$799.
V 9 .AMOUNT FROM \$800 TO \$899.
V 10 .AMOUNT FROM \$900 TO \$999.
V 11 .AMOUNT FROM \$1000 TO \$1099.
V 12 .AMOUNT FROM \$1100 TO \$1199.
V 13 .AMOUNT FROM \$1200 TO \$1299.
V 14 .AMOUNT FROM \$1300 TO \$1499.
V 15 .AMOUNT FROM \$1500 TO \$1799.
V 16 .AMOUNT FROM \$1800 TO \$2099.
V 17 .AMOUNT OVER \$2100.
V -1 .DON'T KNOW.
V -2 .REFUSED.

D TMPICNT 2 5659
NUMBER OF ITEMS WITH DATA ON
THIS RECORD.

** ***
** *** PART C - SCHOOL ENROLLMENT AND FINANCING. ***
** ***

D TM9610 1 5661
WAS ... ENROLLED IN SCHOOL ANYTIME
DURING THE PAST YEAR? (INCLUDE ANY
REGULAR SCHOOL, SUCH AS ELEMENTARY,
HIGH SCHOOL, OR COLLEGE, OR ANY
VOCATIONAL, TECHNICAL OR BUSINESS
SCHOOL.)

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - END OF INTERVIEW.

D TM9612 2 5662
AT WHAT LEVEL OR GRADE WAS ...
ENROLLED. (IF ENROLLED AT MORE THAN
ONE LEVEL IN THE PAST YEAR, CHECK
LEVEL IN WHICH GREATEST AMOUNT OF
TIME WAS SPENT.)

V 0 .NOT APPLICABLE.
V 1 .ELEMENTARY GRADES 1-8.
V 2 .HIGH SCHOOL GRADES 9-12.
V 3 .COLLEGE YEAR 1.
V 4 .COLLEGE YEAR 2.
V 5 .COLLEGE YEAR 3.
V 6 .COLLEGE YEAR 4.
V 7 .COLLEGE YEAR 5.
V 8 .COLLEGE YEAR 6+.
V 9 .VOCATIONAL SCHOOL.
V 10 .TECHNICAL SCHOOL.
V 11 .BUSINESS SCHOOL.
V 12 .OTHER OR DON'T KNOW.

TM9614 1 5664
CHECK ITEM T37.
WAS ... ENROLLED IN ELEMENTARY SCHOOL
OR HIGH SCHOOL?

V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO TM9618.

D TM9616 1 5665
WAS ... ENROLLED IN A PUBLIC SCHOOL?

V 0 .NOT APPLICABLE.
V 1 .YES. - END OF INTERVIEW.
V 2 .NO.

D TM9618 4 5666
DURING THE PAST YEAR WHAT WAS THE
TOTAL COST OF ...'S TUITION AND FEES?

V 1-4000 .DOLLARS IN SCHOOL COSTS.
V 4500 .AMOUNT FROM \$4000 TO \$4999.
V 5500 .AMOUNT FROM \$5000 TO \$5999.
V 7000 .AMOUNT OF \$6000 OR MORE.

D TM9620 4 5670
WHAT WAS THE TOTAL COST OF ...'S
BOOKS AND SUPPLIES?
V 0 .NOT APPLICABLE.
V 1-9999 .DOLLARS IN SCHOOL COSTS.
V -3 .NONE.

D TM9622 1 5674
DID ... LIVE AWAY FROM HOME WHILE
ATTENDING SCHOOL?
V 0 .NOT APPLICABLE.
V 1 .YES.
V 2 .NO. - SKIP TO 9626.

D TM9624 5 5675
WHAT WAS THE TOTAL COST FOR ROOM AND
BOARD WHILE AWAY AT SCHOOL?
V 0 .NOT APPLICABLE.
V 1-99999 .DOLLARS IN SCHOOL COSTS.

**
** THE NEXT TWENTY-FIVE FIELDS
** (TM9626-TM9674) ARE POSSIBLE RE-
** SPONSES TO THE QUESTION:
** "PLEASE LOOK AT THIS CARD AND TELL
** ME IF ... RECEIVED ANY OF THESE TYPES
** OF EDUCATIONAL ASSISTANCE DURING THE
** PAST YEAR."
** AND
** "HOW MUCH DID ... RECEIVE?"
** (THIS HAS BEEN RECODED TO THE
** PERCENT OF ASSISTANCE
** RECEIVED FOR EACH TYPE COMPARED TO TOTAL
** ASSISTANCE RECEIVED.)
**

D TM9626 2 5680
V 0 .NOT APPLICABLE.
V -3 .NONE. - END OF INTERVIEW.

D TM9628 1 5682
THE GI BILL?
V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.
V 1 .RECEIVED.

D TM9630 3 5683
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9632 1 5686
OTHER VETERAN'S EDUCATIONAL ASSIS-
TANCE PROGRAMS? (INCLUDE SURVIVORS
AND DEPENDENTS, VOCATIONAL REHABILI-
TATION AND POST-VIETNAM VETERANS'

ASSISTANCE.)

V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE

V 1 .RECEIVED.

D TM9634 3 5687

V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9636 1 5690

COLLEGE WORK STUDY PROGRAM?

V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.

V 1 .RECEIVED.

D TM9638 3 5691

V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9640 1 5694

A PELL GRANT?

V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.

V 1 .RECEIVED.

D TM9642 3 5695

V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9644. 1 5698

A SUPPLEMENTAL EDUCATIONAL
OPPORTUNITY GRANT(SEOG)?

V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.

V 1 .RECEIVED.

D TM9646 3 5699

V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9648 1 5702

A NATIONAL DIRECT STUDENT LOAN?

V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.

V 1 .RECEIVED.

D TM9650 3 5703

V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9652 1 5706

A GUARANTEED STUDENT LOAN?

V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.

V 1 .RECEIVED.

D TM9654 3 5707
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9656 1 5710
A JTPA TRAINING PROGRAM?
V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.
V 1 .RECEIVED.

D TM9658 3 5711
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9660 1 5714
EMPLOYER ASSISTANCE?
V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.
V 1 .RECEIVED.

D TM9662 3 5715
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9664 1 5718
A FELLOWSHIP OR SCHOLARSHIP?
V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.
V 1 .RECEIVED.

D TM9666 3 5719
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9668 1 5722
A TUITION REDUCTION?
V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.
V 1 .RECEIVED.

D TM9670 3 5723
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TM9672 1 5726
ANYTHING ELSE (OTHER THAN ASSISTANCE
FROM RELATIVES AND FRIENDS)?
V 0 .NOT MARKED AS RECEIVED
.OR NOT APPLICABLE.
V 1 .RECEIVED.

D TM9674 3 5727
V 0-100 .PERCENT OF TOTAL ASSISTANCE.

D TMETCNT 2 5730
NUMBER OF ITEMS WITH DATA ON THIS RECORD.

** ***
** *** PART C - IMPUTATION FLAGS. ***
** ***

D TM-IFC1 1 5732
PART C IMPUTATION FLAG #01.
IMPUTATION FLAG FOR FIELD 'TM9612'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC2 1 5733
PART C IMPUTATION FLAG #02.
IMPUTATION FLAG FOR FIELD 'TM9616'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC3 1 5734
PART C IMPUTATION FLAG #03.
IMPUTATION FLAG FOR FIELD 'TM9618'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC4 1 5735
PART C IMPUTATION FLAG #04.
IMPUTATION FLAG FOR FIELD 'TM9620'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC5 1 5736
PART C IMPUTATION FLAG #05.
IMPUTATION FLAG FOR FIELD 'TM9622'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC6 1 5737
PART C IMPUTATION FLAG #06.
IMPUTATION FLAG FOR FIELD 'TM9624'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC7 1 5738
PART C IMPUTATION FLAG #07.
IMPUTATION FLAG FOR FIELD 'TM9630'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

5735

104

D TM-IFC8 1 5739
 PART C IMPUTATION FLAG #08.
 IMPUTATION FLAG FOR FIELD 'TM9634'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC9 1 5740
 PART C IMPUTATION FLAG #09.
 IMPUTATION FLAG FOR FIELD 'TM9638'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC10 1 5741
 PART C IMPUTATION FLAG #10.
 IMPUTATION FLAG FOR FIELD 'TM9642'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC11 1 5742
 PART C IMPUTATION FLAG #11.
 IMPUTATION FLAG FOR FIELD 'TM9646'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC12 1 5743
 PART C IMPUTATION FLAG #12.
 IMPUTATION FLAG FOR FIELD 'TM9650'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC13 1 5744
 PART C IMPUTATION FLAG #13.
 IMPUTATION FLAG FOR FIELD 'TM9654'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC14 1 5745
 PART C IMPUTATION FLAG #14.
 IMPUTATION FLAG FOR FIELD 'TM9658'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC15 1 5746
 PART C IMPUTATION FLAG #15.
 IMPUTATION FLAG FOR FIELD 'TM9662'.
V 0 .NOT IMPUTED.
V 1 .IMPUTED.

D TM-IFC16 1 5747
 PART C IMPUTATION FLAG #16.

IMPUTATION FLAG FOR FIELD 'TM9666'.

V 0 .NOT IMPUTED.

V 1 .IMPUTED.

D TM-IFC17 1 5748

PART C IMPUTATION FLAG #17.

IMPUTATION FLAG FOR FIELD 'TM9670'.

V 0 .NOT IMPUTED.

V 1 .IMPUTED.

D TM-IFC18 1 5749

PART C IMPUTATION FLAG #18.

IMPUTATION FLAG FOR FIELD 'TM9674'.

V 0 .NOT IMPUTED.

V 1 .IMPUTED.

D TMTEDFIN 4 5750

TOTAL AMOUNT OF EDUCATIONAL ASSISTANCE
DURING THE PAST YEAR.

V 1-4000 .AMOUNT OF ASSISTANCE.

V 4500 .AMOUNT FROM \$4000 - \$4999.

V 5500 .AMOUNT FROM \$5000 - \$5999.

- V 7000 .AMOUNT OF \$6000 OR MORE.

- D TMFILL 3 5751